

Pursuant to Article 132 of the Bankruptcy Law ("RS Official Gazette", no. 104/09, 99/2011 – other law, 71/12 – decision of CC and 83/14, 113/17 and 44/18), and in relation to Article 22 of the Law on Bankruptcy and Liquidation of Banks and Insurance Companies ("RS Official Gazette", no. 14/15 and 44/18 other law), Rulebook on the Assignment of the Receivables, in accordance with Article 3 of the Deposit Insurance Agency Statute ("Official Gazette", no. 59/15 and 49/16), and based on the decision of the Deposit Insurance Agency Executive Board dating 10th October 2018.

Deposit Insurance Agency, Belgrade, No. 2 Kneza
Mihaila Street (hereinafter: the **Agency**)

as a Bankruptcy Administrator of

PB AGROBANKA AD BEOGRAD U STEČAJU
NOVA AGROBANKA AD BEOGRAD U STEČAJU
UNIVERSAL BANK AD BEOGRAD U STEČAJU
PRIVREDNA BANKA BEOGRAD AD BEOGRAD U STEČAJU
DEVELOPMENT BANK OF VOJVODINE AD NOVI SAD U STEČAJU

(hereinafter: the **Financial Institutions**)
and with an aim of collection of receivables managed
by the Agency on behalf and for the benefit of the
Republic of Serbia

ANNOUNCES
ASSIGNMENT OF PORTFOLIO OF
RECEIVABLES IN EXCHANGE FOR
COMPENSATION BY PUBLIC COLLECTION
OF OFFERS
(ANNOUNCEMENT CODE: JPP-1/18)

The portfolio which is the subject of the assignment, by public collection of offers, contains the following receivables of the Financial Institutions:

- 1. Owner of the receivables: PB Agrobanka a.d. Beograd u stečajju, 3-5 Sremska Street, Belgrade, Registration number: 07564856**

Subject of the assignment
Receivables from legal entities in the total nominal amount of 11,983,803 EUR ¹ as at 30 th June 2018.

- 2. Owner of the receivables: Nova Agrobanka a.d. Beograd u stečajju, 3-5 Sremska Street, Belgrade Registration number: 20832142**

Subject of the assignment
Receivables from legal entities in the total nominal amount of 119,238,443 EUR ¹ as at 30 th June 2018.

¹ Receivables that are nominated in RSD have been converted to EUR at average exchange rate as at 30th June 2018.

- 3. Owner of the receivables: Universal bank a.d. Beograd u stečaju, 29 Francuska Street, Belgrade, Registration number: 06031676**

Subject of the assignment
Receivables from legal entities in the total nominal amount of 33,946,854 EUR ¹ as at 30 th June 2018.

- 4. Owner of the receivables: Privredna banka Beograd a.d. Beograd u stečaju, 70 Kralja Aleksandar Boulevard, Belgrade, Registration number: 07051093**

Subject of the assignment
Receivables from legal entities in the total nominal amount of 14,729,744 EUR ¹ as at 30 th June 2018.

- 5. Owner of the receivables: Razvojna Banka Vojvodine a.d. Novi Sad u stečaju, 4 Stražilovska Street, Novi Sad, Registration number: 08212538**

Subject of the assignment
Receivables from legal entities in the total nominal amount of 8,844,831 EUR ¹ as at 30 th June 2018.

- 6. Owner of the receivables: Agency on behalf and in the name of the Republic of Serbia**

Subject of the assignment
Receivables from legal entities in the total nominal amount of 53,649,314 EUR ¹ as at 30 th June 2018.

The Financial Institutions and the Agency do not provide any warranties for the collection of the receivables that are the subject of the assignment, or for the enforceability of the underlying collaterals. During the portfolio assignment process, interested participants will be granted an opportunity to review information and legal documentation relating to the subject receivables, and thus they will provide their bids based on their independent assessment and analysis of the legal and economic status of the receivables and underlying collaterals.

Detailed information on the procedure and subject of the assignment (hereinafter: **Info Pack**) will be made available to interested participants only upon submission of a request for the purchase of the Info Pack (hereinafter: **Application**) with the supporting evidence, signing of the non-disclosure agreement, and delivery of evidence of the payment of the Info Pack purchase fee. Mandatory information provided within the Application includes the registered name of the interested participant, the registered address of the head office, the name of the authorised representative, registration number of the legal entity and the name of the business registry in which it is maintained for foreign participants, name and surname of the contact person, telephone number, e-mail address, fax number and the announcement code.

Together with the Application, interested participants shall submit the following:

1. Evidence that the interested participant is an operating legal entity registered in the competent business registry and the name of the business registry (interested participant should provide an excerpt from the competent business registry as the evidence that this criterion is fulfilled);
2. Evidence that the interested participant and its legal representative are not convicted for criminal offence (interested participant and its legal representative should provide a certificate issued by the competent court or a certificate issued by the police administration or other document issued by the competent authority, as the evidence that this criterion is fulfilled);
3. Evidence that the interested participant has no outstanding taxes, contributions and other public duties payable in accordance with the regulations of the Republic of Serbia, or regulations of the foreign country in which it is

incorporated (interested participant should provide a certificate issued by the competent tax administration, or other competent authority, as the evidence that this criterion is fulfilled).

The interested participant shall submit the Application together with the abovementioned evidence to the Agency by certified mail, to the following address: Knez Mihailova 2, 11000 Belgrade, Republic of Serbia, and electronically to the following e-mail address: ustupanje1@aod.rs. The Application should be clearly marked with the visible note: "Request for the purchase of the Info Pack - announcement code JPP-1/18". The Application may be submitted from the date of publication of this announcement, but not later than on 30th November 2018.

The interested participants that meet the abovementioned criteria will be provided with the non-disclosure agreement within five (5) business days upon the receipt of the Application and the evidence of fulfilment of the criteria by the Agency. The interested participant shall submit the signed non-disclosure agreement together with the evidence of the Info Pack fee payment directly to the Agency's office, or via certified mail to abovementioned address of the Agency, as well as electronically to e-mail address: ustupanje1@aod.rs, from the date of publication of this announcement, but not later than on 30th November 2018.

Interested participants shall pay the Info Pack fee in the amount of 180,000.00 RSD (for legal entities registered in the Republic of Serbia), or 1,500.00 EUR (for foreign legal entities) and submit the evidence of the fee payment together with the signed non-disclosure agreement. The Info Pack fee is payable to the Agency's account no: 840-967627-69 for RSD payments, or no. RS35 275 000022000836695, SWIFT: SOGYRSBG for EUR payments. The evidence of the Info Pack fee payment shall include the announcement code JPP-1/18.

The Info Pack can be handed over to the interested participant on the Agency's premises by the authorised representative, or sent by certified mail or via e-mail, within three (3) days upon the receipt of the signed non-disclosure agreement and evidence of the Info Pack fee payment.

The Financial Institutions and the Agency do not assume any responsibility for loss or delay in delivery of any document.

The Info Pack contains the following:

- Data tape – table with detailed information on the receivables
- Sales Process Memorandum that defines the process of the assignment of receivables in depth (hereinafter: **SPM**)
- Draft of the Sale and Purchase Agreement.

Interested participants that fulfil the criteria for participation in the process will be allowed to perform legal and economic analysis (*Due Diligence*) of the portfolio of receivables that are subject to the assignment process, in accordance with the instructions defined in the SPM.

Interested participants will be invited to submit Binding Offers upon completion of legal and economic analysis. Deadline for the submission of Biding Offers is 7th December 2018, while the method of submission will be precisely defined in the Info Pack.

Authorised persons, i.e. contact persons for information relating to this announcement are:

Marija Milić telephone number: 011/2075-126;

Ivana Ivanović telephone number: 011/2075-117.

Request for information relating to this announcement, as well as questions of interested participants can be addressed to the Agency from the date of publishing of this announcement, but not later than on 30th November 2018.

In the event that legal entities are forming a joint venture aimed at acquisition of the portfolio of receivables subject to the assignment process (consortium), the agreement defining mutual rights and obligations must be certified by a competent authority, and the authorised person for the process must be envisaged within the agreement. Time and manner of the delivery of the agreement to the Agency will be precisely defined by the SPM.

The Application and the supporting documentation shall be in the Serbian language. The Application and the supporting documentation in a foreign language shall be translated to Serbian by an authorised court interpreter.

The Agency retains the right to amend the terms and conditions, as well as deadlines stated in this announcement, modify and supplement the Info Pack, cancel or renew this announcement, i.e. the assignment process at any given phase. The Agency has a discretionary right to select from the pool of interested participants to participate in the process of the portfolio assignment, as well as to reject the Application or an offer deemed to be incomplete, inadequate or unacceptable.

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